

DOLLAR & SENSE

www.nelsoncu.com

a newsletter of Nelson & District Credit Union

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AGM Edition

Elections Not Required

Nelson & District Credit Union did not receive any member nominations, by the stated deadline, to warrant elections for the posted director opportunities.

Credit Union Board Announces Acclaimed Directors

Two positions were filled by acclamation and one director position remains vacant.

- Director, Nelson Representative Area. **Acclaimed.**
- Director at Large. **Acclaimed.**
- Director, Rossland Representative Area. **Vacant.**

The Rossland representative area position was not filled and remains vacant.

A biography has been supplied by acclaimed candidates on the following page.



You Are Invited to NDCU's 66th Annual General Meeting

Tuesday, May 2, 2017

Call to order at 7: 00 p.m. PDT.

The Adventure Hotel*, Nelson, BC

The AGM is a chance to meet your board of directors and to hear about your Credit Union's activities and accomplishments from the past year.

***Note: New location this year.**

Annual Corporate Reports

Every year **Nelson & District Credit Union** produces its corporate reports in advance of the Annual General Meeting. Look for them in early April.

Find them at www.nelsoncu.com/CorporateReports

Why Community Investment?

The credit-union system's values make it truly unique, and inspire credit unions to care about the members and communities they serve. We choose to be a part of, not apart from, your community.

"Helping" is at the heart of the credit-union movement and your Credit Union is committed to supporting meaningful causes. The financial support by members provided exceptional programming, infrastructure, events and experiences in our communities as the Community Investment Program distributed \$79,793 in 2016 to over 150 worthy recipients.

Credit unions build stronger communities through donations and sponsorships, community economic development and volunteerism.

NDCU Member Appreciation Night

Thanks to all our members that made it out to the Nelson Leafs game in January. We appreciate your commitment to your Credit Union.

Congratulations to Debbie House who was the winner of our second annual pucks-for-bucks puck toss during the second-intermission.

Close to 20 participants had the exciting opportunity to toss one puck in an attempt to place it the closest to, or within the centre ice faceoff circle.



WE
HAVE
AN
APP
FOR
THAT

...THAT being "BANKING".



Your Credit Union is a part of, not apart from, your community and we know that local matters to you.



banklocal

Acclaimed Candidates



John Kortram – Director, Nelson Representative Area
John built his career in the Netherlands, holding various Executive Director positions with international corporations. He gained in-depth experience in Strategic Leadership, Change Management, Business Development, and Lean Operation and Staffing. After leaving the corporate world, he worked as an Executive Recruiter and an independent Business Consultant.

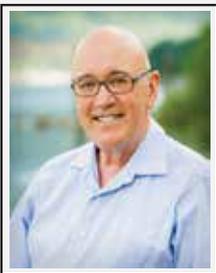
John studied at the University of Agriculture and Science in the Netherlands, where he earned his Bachelor's Degree in Economics. He graduated with a Master's in Business Management at the Faculty of Business.

In 2011, John immigrated to Canada and settled in Nelson. "As business owner in a smaller community and with my background I soon felt I could contribute to our community. The opportunity presented itself in 2014 when the Credit Union was seeking directors, and I was fortunate to receive

the trust and vote of the membership. This was a great match. I strongly believe in community support and achieving objectives locally."

In the Netherlands, John earned a certificate for Supervisor of Corporate Governance. He sat on the advisory board of a startup company in talent development, served as Treasurer on the board of the Dutch Association for Business Travel Agents and was a member of Council for a regional high school foundation. As director on the board of NDCU, John contributed to various committees. He sat on the Governance Committee, the Audit Committee, the Investment and Lending Committee, the CEO Transition Committee and the Executive Committee.

"As director of a credit union, one goes through a steep learning curve. The investment in my training has greatly contributed to gathering the necessary insights. I promptly finished all required training and I am committed to continuous learning as long as is needed to stay ahead of the challenges in the job. My Credit Union matters!"



Lorne Westnedge – Director at Large
Lorne has a long history of Credit Union involvement dating back to 1971. He was employed at Nanaimo District Credit Union for 6 years, prior to his move to Nelson and the role of Assistant Manager/Loan Manager for Nelson & District Credit Union for over 15 years.

Following a career transition to real estate sales, Lorne was elected to NDCU's board in 1994, and has served for 16 years, in stages, since then.

He currently chairs the Investment and Lending Committee and serves on the Conduct Review Committee and Governance Committee. In past years he has served on the Executive Committee and most board committees at some point. He also chairs the MoneyWorks board, a subsidiary

business providing financial services through several branches, in partnership with other regional credit unions.

Lorne is an active community participant as a member & past-president of the Rotary Club of Nelson Daybreak, serves on his church Elder's board, and also on the provincial advisory board for his church, and a member of the MS Society of Canada's organizing committee for the West Kootenay Glacier Challenge bicycle ride and fund-raiser. He entertains at local seniors' residences with a musical ensemble. He has served with several volunteer community groups in the past.

He has been a member of NDCU since 1977.

In his spare time, Lorne enjoys cycling and his guitar. He has been married over 40 years and he and his wife have 3 grown children and (currently) 5 grand-children. He continues to work as a Realtor® in the Nelson area.

enriching lives locally



East Shore draw prize winner.



Kootenay Kids Society gets a new fence.



Grad award recipient in Rossland



Rotary youth leaders in Crawford Bay.